**INTEREST RATES MARKET NOTICE**

**Date: 3 March 2017**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRJ22”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 7 March 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRJ22

**Nominal Issued** R 1,440,000,000.00

**Issue Price** 100%

**Coupon** 8.875% (3 Month JIBAR as at 2 March 2017 of 7.325 % plus 155 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 March 2022

**Books Close Date(s)** 2 March, 2 June, 2 September, 2 December

**Interest Payment Date(s)** 7 March, 7 June, 7 September, 7 December

**Last Day to Register** By 17:00 on1 March, 1 June, 1 September, 1 December

**Issue Date** 7 March 2017

**Date Convention** Following

**Interest Commencement Date** 7 March 2017

**First Interest Payment Date** 7 June 2017

**ISIN No.** ZAG000142498

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRJ22%20Pricing%20Supplement%2020170307.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRJ22%20Pricing%20Supplement%2020170307.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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